



## BITESIZE GUIDE

# For letting us know when you plan to take your pension

(for members with money in a lifestyle strategy)



Making it easier for you to

# CHECK YOUR TARGET ACCESS AGE

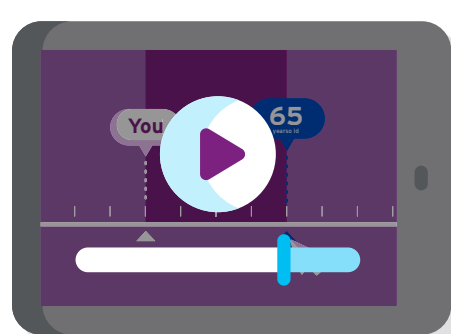
There are some decisions you may be happy for others to make for you, but when you start taking your pension probably isn't one of them.

When you joined the Citi Pension Plan, it was assumed you'd start taking your money at age 60. This is called your Target Access Age, and it ensures any money in our lifestyle strategies is invested in the right funds based on when you plan to retire and how you plan to take your money.

While age 60 might be right for some people, we don't know what your plans are or what you want from your money, so it may not be right for you. That's why it's important you know how to update it to an age that suits you.

## Follow these steps to update your Target Access Age:

- 1** Visit [MyCitiPension](#) and log in  
Having problems logging in? [Read our guide](#)
- 2** Click on **My Pensions > My Investment Choice** in the top menu bar
- 3** Check your Target Access Age reflects when you want to start taking your money from the Plan
- 4** If you'd like to change your Target Access Age, click '**Change Target Access Age**' on the right-hand side of the Investment summary page and input an age that's right for you - keep in mind, the earliest you can take your money from the Plan is age 55
- 5** Confirm your choice by clicking '**Continue**'
- 6** You will then see a message confirming that changing your TAA will apply across the strategies you're invested in and where necessary they will be amended in line with your new TAA, you'll need to click '**Authorise**' to confirm the change



You can find out why choosing the right Target Access Age is so important in our [90 second video](#).

**Remember, it's your money.** Make sure it's invested in the right way for you.